

Viridis Energy Inc.



VIRIDIS ENERGY INC.



TSX.V: VRD
OTCQX: VRDSF

Safe Harbour Statement

Certain statements in this presentation are forward-looking statements, which reflect the expectations of management regarding the Company's future operations. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Such statements are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them.

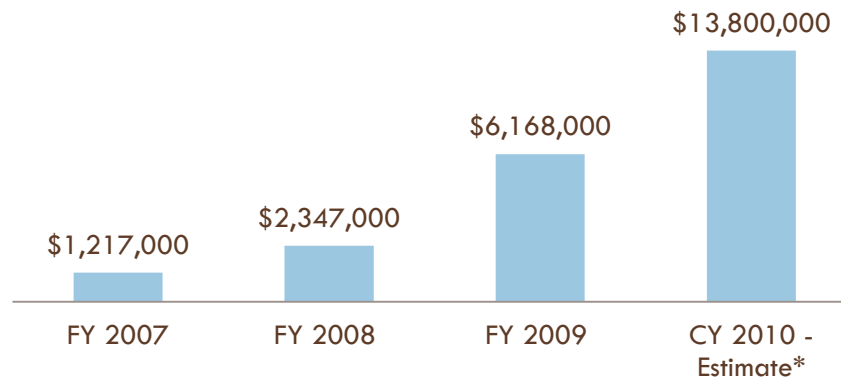
These forward-looking statements reflect management's current views and are based on certain expectations, estimates and assumptions which may prove to be incorrect. A number of risks and uncertainties could cause our actual results to differ materially from those expressed or implied by the forward-looking statements, including: (1) a continued downturn in general economic conditions in North America and internationally, (2) the inherent uncertainties associated with the demand for biofuels, (3) the risk that the Company does not execute its business plan, (4) inability to finance operations and growth (5) inability to retain key management and employees, (6) ; an increase in the number of competitors with larger resources, and (7) other factors beyond the Company's control. These forward-looking statements are made as of the date of this news release and the Company intends to update such forward looking information in the Company's MD&A in the event that actual results differ materially from such forward-looking statements contained herein. Additional information about these and other assumptions, risks and uncertainties are set out in the "Risks and Uncertainties" section in the Company's MD&A filed with Canadian security regulators.

Viridis Company Overview

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- ❖ Rapid Growth Cleantech Bioenergy Company
- ❖ Premium Softwood Pellet Marketer & Distributor
- ❖ Vertical Integration into Manufacture & Fiber Supply.

Revenue Growth



Three Acquisitions in 2010....

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Distribution



- One of the largest marketers & distributors in N.A.
- Over 250 customers, 15,000 stores
- 260% growth from 2008 to 2009

Manufacturing



- 60,000 ton capacity Fully automated plant in B.C.
- Multiple fiber contracts in place
- Manufacturer of top pellet brand – “Okanagan Pellets”

Manufacturing



- Present fiber supply for pellets
- Capacity up to 150,000 tons storage & CN Rail Loading
- Site of new chipper & pellet mill for bulk supply into industrial market from “Beetle Kill” pine

WOOD PELLET MARKET

Overview

Vertical Integration Business Model

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US \$

Distribution Model	
Sale to Dealers	\$235
Cost of Freight	\$75
Cost of Pellets	\$125
Margin	15%

Manufacturing Model	
Sale to Distributor	\$125
Cost of Fiber*	\$33
Cost of Mfg	\$55
Cost of Bagging	\$20
Margin	14%

Consolidated Margin of 22%

* Average of Wood Waste and Beetle Kill



25 X 25 VISION

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“By 2025, America’s farms, forests and ranches will provide 25 percent of the total energy consumed in the United States while continuing to produce safe, abundant, affordable food, feed and fiber.”

Energy Independence and Security Act

The 109th Congress of the US, 2007.

Factors Contributing to Growth

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LOCAL FIBER SUPPLY

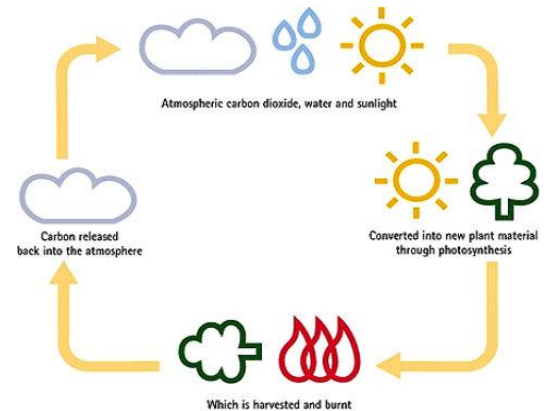
- ❖ By 2015, over 78% of B.C. pine forest will be destroyed by the pine beetle.

REDUCING INDUSTRIAL CARBON FOOTPRINT

- ❖ EU mandates 20% electricity from renewable sources in 2020
- ❖ Over 66% of EU's renewable energy from biomass

RETAIL /HOME HEATING

- ❖ \$1,500 US govt tax incentives for home pellet stoves



Wood Pellet Market Snapshot

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- ❖ Wood Pellets Global Market – \$130 billion in 5 yrs
- ❖ Global Consumption in 2009 – 10 million tons
 - ❖ Europe – 8 million tons (Heat & Power)
 - ❖ Rest of World – 2 million tons
- ❖ US Renewable energy grew 23% in 5 years
- ❖ US Clean energy now 11.5%, surpassing nuclear power



Biomass, Mainstream Media

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Forbes.com

Search: Forbes.com Quotes

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HOME BUSINESS TECH MARKETS ENTREPRENEURS LEADERSHIP

Autos Billionaires Energy Entertainment Logistics Media Pharma &

Energy & Genius

Turning Dead Trees Into Green Heat

Christopher Helman, 09.02.09, 06:00 PM EDT
Forbes Magazine dated September 21, 2009

Bugs and disease are killing America's forests. Mark Mathis is turning all that biomass into green heat.



CANADIAN BIOMASS

Popular Mechanics

How to Install a Wood Pellet Stove

Pellet stoves are an easy-to-use, but sophisticated alternative to the traditional wood stov and how to install a wood pellet stove in your home.

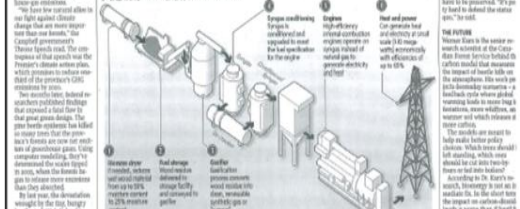
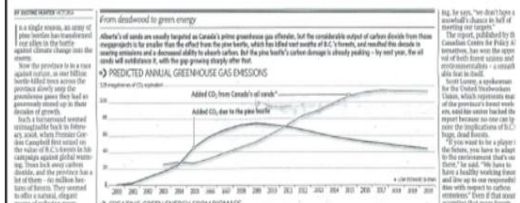
By Joe Truini
Photographs by Jason Hamilton
Published in the October 2009 issue.

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FROM GREEN HERO TO CARBON VILLAIN

Last year, B.C.'s forests were praised in the climate-change fight. But the pine beetle has forced the province to rethink its forest policy



Globe & Mail
Jan 10, 2010

By Joe Truini

It's a single square, an acre of pine timber that's been cut and ready to be chipped. The wood is piled up in neat stacks, waiting to be processed into wood chips. The chips will be used to make wood pellets, a renewable energy source that's gaining traction in the U.S. and Europe.

But in Canada, the wood chip industry is still in its infancy. The main reason is the pine beetle, a pest that has been devastating British Columbia's forests for years. The beetle has killed millions of acres of pine trees, leaving behind a massive pile of dead wood. This wood is being chipped and used to make wood pellets, a renewable energy source that's gaining traction in the U.S. and Europe.

The pine beetle has forced the province to rethink its forest policy. In the past, the province has focused on logging and selling the wood. But now, the focus is on managing the dead wood and using it to produce energy. This is a shift from being a "green hero" to a "carbon villain."

N. W. Beetle Kill Disaster

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“... The pine beetle epidemic has killed so many trees that the province’s forests are now net emitters of greenhouse gases....”

Globe & Mail
Jan 10, 2010



CO-FIRING COAL PLANTS

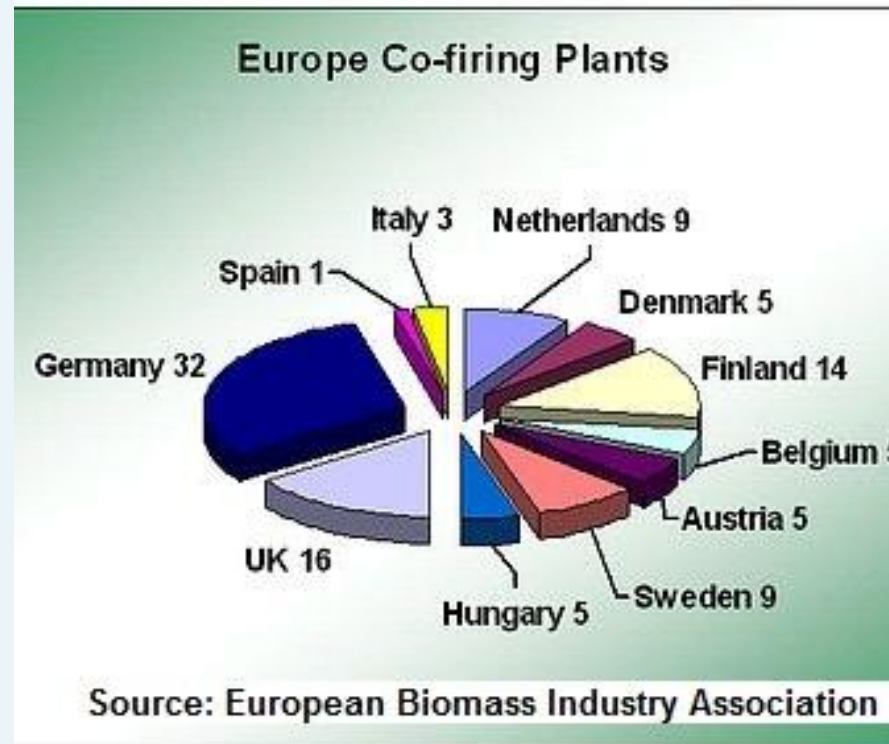
A Primer

Co-firing Coal Plants – The Future

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- ❖ Immediate low cost reduction GHG and other toxic emissions.
- ❖ Extends life existing coal power plants

Europe's Coal Plants



FAR EAST OPPORTUNITY

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- ❖ 10.8 million acres of palm oil plantations in Indonesia
- ❖ Generates 90 million metric tonnes of biomass
- ❖ 8 times current world wood pellet fuel production
- ❖ Less than 10% of residues used as a source of energy
- ❖ Decomposition releases massive quantities of greenhouse gases into atmosphere as methane



MARKET & PROJECTIONS

Viridis Outlook

Historic Performance

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	FY06	FY07	FY08	FY 09
Revenue	\$625,000	\$1,217,317	\$2,347,637	\$6,168,523
Costs	\$595,000	\$1,239,649	\$2,307,616	\$5,300,000
EBITDA	\$30,000	(\$22,342)	\$40,021	\$ 230,700
Revenue Growth				

The line chart illustrates the revenue growth over the four-year period. The x-axis represents the fiscal years from FY 06 to FY 09, and the y-axis represents the revenue amount. The revenue starts at \$625,000 in FY 06, increases to \$1,217,317 in FY 07, then to \$2,347,637 in FY 08, and reaches a peak of \$6,168,523 in FY 09. The growth is consistent and shows a significant upward trend, particularly in the final year.

Fiscal Year	Revenue
FY 06	\$625,000
FY 07	\$1,217,317
FY 08	\$2,347,637
FY 09	\$6,168,523



Projected Outlook

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•Viridis – now includes **Cypress, Okanagan Pellet & Monte Lake**



Viridis Market

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Current

Cypress

Sales to Dealers

- Hardware Stores (Ace, Do It Best, Tru Valu)
- Home & Hearth stores
- Wood Pellet Stove dealers
- 250 active customers, 15,000 stores in total

Okanagan Pellet Company

Sales to Distributors/Brokers

- Cypress Pacific (distribution to dealers)
- Wood Pellet Sales.com (direct to consumer)
- Brokers of Shavings (Animal bedding)
- Direct in B.C. local market

Future

Cypress

Retail Sales

- Increase Same Store sales and # of outlets
- Big Box Stores (Home Depot, Lowes)
- Tier 2 Distributors

Okanagan & Monte Lake

Bulk Sales

- N.A. Industrial (First Energy, Ontario Power)
- European Retail Export
- Europe, Asia Bulk Market

Pellet Plants Supplying Viridis

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B.C. Okanagan Region



Northern Alberta



Washington State



- Contracted Supply with Pellet Plants close to fiber sources
- Access to fiber provides control of the supply chain



Four Brands

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Products

OKANAGAN PELLETS™

CLEAN BURN™

DRAGON MOUNTAIN™

SUREFIRE™

The Okanagan brand burns hottest of virtually any brand of pellets. This premium softwood pellet is a blend of Spruce, Pine, Fir (SPF) and produces one of the lowest ash content of any of the product on the market today. From the Okanagan valley, the heart of B.C.'s forests.

Customer testimonials:

- I. "Okanagans are great, hands down, and when it comes to fuel, i would rather burn stuff from our continent than the mid-east. keep up the good work guys, cause the Okanagans rock, and the price and shipping reliability and schedule of delivery is awesome as well.."
- II. "... however, after our experiences with your products, i am very satisfied, and you can count on us to be a buyer for your quality product for a long time. actually, I recommend the Canadian pellets to many of our customers, and will continue to do so because of the consistent quality product."
- III. The stove seems to put out noticeably more heat with the Okanagan's pellets. Another thing is the ash. Amazingly there is almost NO ash in the firebox after burning about 10 bags.. Overall, I'd recommend getting the Okanagan's. If I have a choice I'd get them again.



MGMT & SHARE CAPITAL

Investment Opportunity

Executive Team

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Robert Gardner, Q.C. **Chairman**

- Served on 10 public boards, 30 years
- Extensive experience with Acquisitions, finance and structuring
- Called to the bar in England, Wales & BC

Chris Robertson **CEO**

- Founder of Cypress Pacific, led it to \$8 million revenue
- Extensive background in forestry, trading, remanufacturing
- 15 years with Forest City, largest forest products company in US
- Focus on organic, diversified and acquisition growth

Michele Rebiere **COO**

- Responsible for Operations including investment activities finance
- Over 20 years in financial services, corporate development, capital markets & operations
- Part of existing management team for past 5 years

Isaac Moss **CFO**

- COO Syntaris Power, green energy company
- Extensive experience in corporate finance
- Former exec investment advisory firm in Switzerland



Board of Directors

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Brian Smith

- ❖ Currently a Public Policy Advisor (energy /regulatory affairs) with Gowling, Lafleur, Henderson (Canadian law firm)
- ❖ Former Member of the Legislature of B.C, served as Minister of Education and Minister of Energy & Mines. Attorney General from 1983 to 1988.
- ❖ Former executive chair of BC Hydro
- ❖ Helped secure U.S.regulatory approval in Washington, D.C. to permit direct power sales within the U.S
- ❖ Completed a five-year term as chairman of Canadian National Railways.
- ❖ Director of LGC Skyrota Wind Energy Corp. (formerly "Zenith Industries Corp."), a wind energy company listed on the Exchange, a director of Genco Resources Ltd., a Vancouver mining exploration company listed on the TSX, and a director of Just Energy Income Fund, an income fund listed on the TSX.

John Heimbecker

- ❖ Vice President of Parrish and Heimbecker, Ltd., a private company founded in 1909.
- ❖ In February 2009, Parrish and Heimbecker, Ltd. Acquired Dover Industries Limited, a company listed on the Exchange that operates in Ontario, Nova Scotia, Saskatchewan and Quebec, and in the U.S.

Alphonse Placktis

- ❖ Former CFO, Virids Energy Inc.
- ❖ Principal of Soho Ventures Inc., a developer of high-end residential properties.
- ❖ Mr. Placktis brings extensive financial and business expertise as a business owner .

John Campbell

- ❖ CEO of Stealth Energy Inc., a publicly traded oil and gas company.
- ❖ Extensive oil & gas operational experience in Montana & Wyoming.
- ❖ CEO of First Star Resources Inc., - mining exploration, Alaska.



Share Capital

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Description		Transaction	Total Shares
Balance	Dec 2009		12,678,994
Acquisition 1	Cypress	5,600,000	
Private Placement	\$6m - \$0.50	12,000,4040	
Acquisition 2	Okanagan Pellet Co.		
Balance	August 2010		30,279,398
Acquisition 3 (Exchange approved, subject to closing)	Monte Lake	4,000,000 (Potential)	
Balance	September 2010		34,279,398
With all warrants exercised			46,279,802

Why Viridis Energy?

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Hardman & Co. (UK)

Leaders in Corporate Research

“Viridis presents best investment opportunity for biomass in the industry

Red Chip Companies (US)

“Finding tomorrow’s blue chips”

“The Company operates in an attractive biomass industry that does not depend on subsidies like solar or wind industries. ”

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www.viridisenergy.ca

